



David Ratcliffe, B.Sc, MBA, CFA, established Investment Manager joins boutique investment firm Enriched Investing Incorporated.

Toronto, Ontario, February 28, 2022. Margaret Samuel, President and CEO of Enriched Investing™ is pleased to announce that David Ratcliffe, B.Sc, MBA, CFA has joined the firm as Portfolio Manager, bringing his 30 years of investment industry experience to further strengthen the portfolio management team.

David Ratcliffe's 25 years experience as a portfolio manager includes running the portfolio management division, Darier Hentsch Canada, and at Swiss Bank Corp. Canada (now UBS Canada). He has been president and an owner of FirmInvest Asset Management Canada Inc. and Hottinger Asset Management Canada for the last sixteen years.

Mr. Ratcliffe has a Bachelor of Science degree along with a Masters of Business Administration from the Ivey School of Business (University of Western Ontario) and is a Chartered Financial Analyst. Along with his many years of investing in Canadian and US markets he has also spent time working in Europe giving him a broad base of exposure to North American and European markets.



David Ratcliffe, B.Sc, MBA, CFA

About Enriched Investing Incorporated

Founded in 1989, Enriched Investing Incorporated is a well-respected discretionary portfolio management firm in Ontario, British Columbia and Quebec. Owned and managed by industry veterans, their expertise centers around building low volatility investment portfolios designed to grow capital and provide a dependable, growing stream of income for pension, trust, endowment funds and high net worth individuals.

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